## TREASURY INFLATION-INDEXED SECURITIES Ref CPI and Index Ratios for June 2004

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997 January 15, 2007 158.43548	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998 January 15, 2008 161.55484	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998 April 15, 2028 161.74000	3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999 January 15, 2009 164.00000
	Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
June	1 2004	187.40000	1.18282	1,15998	1.15865	1.14268
June	2 2004	187.42000	1.18294	1.16010	1.15877	1.14280
June	3 2004	187.44000	1.18307	1.16023	1.15890	1.14293
June	4 2004	187.44000	1.18319	1.16035	1.15902	1.14295
June	5 2004	187.48000	1.18332	1.16047	1.15914	1.14317
June	6 2004	187.50000	1.18345	1.16060	1.15927	1.14329
June	7 2004	187.52000	1.18357	1.16072	1.15939	1.14341
June	8 2004	187.54000	1.18370	1.16084	1.15952	1.14354
June	9 2004	187.56000	1.18383	1.16097	1.15964	1.14366
	10 2004	187.58000	1.18395	1.16109	1.15976	1.14378
	11 2004	187.60000	1.18408	1.16122	1.15989	1.14390
	12 2004	187.62000	1.18420	1.16134	1.16001	1.14330
	13 2004	187.64000	1.18433	1.16146	1.16013	1.14402
	14 2004	187.66000	1.18446	1.16159	1.16026	1.14413
	15 2004	187.68000	1.18458	1.16171	1.16038	1.14439
	16 2004	187.70000	1.18471	1.16183	1.16050	1.14459
	17 2004	187.72000	1.18484	1.16185	1.16063	1.14451
	17 2004	187.74000	1.18496	1.16208	1.16075	1.14465
		187.76000	1.18509	1.16221	1.16088	1.14488
		187.78000	1.18521	1.16233	1.16100	1.14500
		187.80000	1.18534	1.16245	1.16112	1.14512
	22 2004	187.82000	1.18547	1.16258	1.16125	1.14524
	23 2004	187.84000	1.18559	1.16270	1.16137	1.14537
	24 2004	187.86000	1.18572	1.16282	1.16149	1.14549
	25 2004	187.88000	1.18585	1.16295	1.16162	1.14561
	26 2004	187.90000	1.18597	1.16307	1.16174	1.14573
	27 2004	187.92000	1.18610	1.16320	1.16186	1.14585
	28 2004	187.94000	1.18622	1.16332	1.16199	1.14598
	29 2004	187.96000	1.18635	1.16344	1.16211	1.14610
June	30 2004	187.98000	1.18648	1.16357	1.16224	1.14622
CPI-U (N	SA) for :	February 2004	186.2	March 2004	187.4	April 2004 188.

## TREASURY INFLATION-INDEXED SECURITIES Ref CPI and Index Ratios for June 2004

Maturity Date:	Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:		4-1/4% 10-Year Notes Series A-2010 9128275W8 January 15, 2000 January 18, 2000 July 17, 2000 January 15, 2010 168.24516	3-1/2% 10-Year Notes Series A-2011 9128276R8 January 15, 2001 January 16, 2001 July 16, 2001 January 15, 2011 174.04516	3-3/8% 30-1/2-Year Bonds Bonds of April 2032 912810FQ6 October 15, 2001 October 15, 2001 April 15, 2032 177.50000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
June     1     2004       June     2     2004       June     3     2004       June     4     2004       June     5     2004       June     5     2004       June     6     2004       June     7     2004       June     7     2004       June     10     2004       June     10     2004       June     11     2004       June     12     2004       June     13     2004       June     16     2004       June     18     2004       June     19     2004       June     12     2004       June     21     2004       June     22     2004       June     23     2004       June     25     2004       June     26     2004       June     28     2004 <tr td="">     June     29</tr>	187.40000 187.42000 187.44000 187.46000 187.50000 187.50000 187.54000 187.56000 187.66000 187.66000 187.66000 187.66000 187.72000 187.72000 187.72000 187.74000 187.74000 187.76000 187.78000 187.80000 187.88000 187.88000 187.88000 187.92000 187.92000 187.92000 187.940000 187.94000	1.13995 1.14007 1.14019 1.14031 1.14044 1.14056 1.14068 1.14080 1.14080 1.14092 1.14104 1.14117 1.14129 1.14141 1.14153 1.14165 1.14177 1.14190 1.14202 1.14214 1.14202 1.14214 1.14226 1.14238 1.14250 1.14263 1.14275 1.14263 1.14275 1.14287 1.14299 1.14311 1.14323 1.14336 1.14348	1.11385 1.11397 1.11409 1.11421 1.11433 1.11445 1.11456 1.11468 1.11480 1.11492 1.11504 1.11516 1.11528 1.11540 1.11552 1.11563 1.11555 1.11587 1.11599 1.11611 1.11599 1.11611 1.11635 1.11635 1.11647 1.11658 1.11670 1.11682 1.11694 1.11706 1.11718 1.11730	1.07673 1.07685 1.07708 1.07708 1.07719 1.07731 1.07742 1.07754 1.07765 1.07777 1.07788 1.07800 1.07811 1.07823 1.07834 1.07846 1.07857 1.07869 1.07869 1.07880 1.07892 1.07903 1.07915 1.07926 1.07938 1.07949 1.07949 1.07960 1.07972 1.07983 1.07995 1.08006	1.05577 1.05589 1.05600 1.05611 1.05623 1.05634 1.05656 1.05668 1.05668 1.05679 1.05701 1.05701 1.05713 1.05724 1.05735 1.05746 1.05769 1.05769 1.05769 1.05780 1.05780 1.05780 1.05782 1.05803 1.05814 1.05814 1.05825 1.05848 1.05870 1.05882 1.05882 1.05893 1.05893 1.05904
CPI-U (NSA) for :	February 2004	186.2	March 2004	187.4	April 2004 188.0

## TREASURY INFLATION-INDEXED SECURITIES Ref CPI and Index Ratios for June 2004

Securit	y:			3-3/8% 10-Year Notes	3% 10-Year Notes	1-7/8% 10-Year Notes	2% 10-Year Notes	
Description:				Series A-2012	Series C-2012	Series C-2013	Series A-2014	
CUSIP Number:				9128277J5	912828AF7	912828BD1	912828BW9	
Dated D	Date:			January 15, 2002	July 15, 2002	July 15, 2003	January 15, 2004	
Original Issue Date:				January 15, 2002	July 15, 2002	July 15, 2003	January 15, 2004	
-			5):	Canaaly 10, 2002	October 15, 2002	October 15, 2003	April 15, 2004	
	Additional Issue Date(s):		-,-		January 15, 2003			
Maturity	v Date	:		January 15, 2012	July 15, 2012	July 15, 2013	January 15, 2014	
Maturity Date: Ref CPI on Dated Date:				177.56452	179.80000	183.66452	184.77419	
	Date	•	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
June	1	2004	187.40000	1.05539	1.04227	1.02034	1.01421	
June	2	2004	187.42000	1.05550	1.04238	1.02045	1.01432	
June	3	2004	187.44000	1.05562	1.04249	1.02056	1.01443	
June	4	2004	187.46000	1.05573	1.04260	1.02067	1.01454	
June	5	2004	187.48000	1.05584	1.04271	1.02077	1.01464	
June	6	2004	187.50000	1.05595	1.04283	1.02088	1.01475	
June	7	2004	187.52000	1.05607	1.04294	1.02099	1.01486	
June	8	2004	187.54000	1.05618	1.04305	1.02110	1.01497	
June	9	2004	187.56000	1.05629	1.04316	1.02121	1.01508	
June	10	2004	187.58000	1.05640	1.04327	1.02132	1.01519	
June	11	2004	187.60000	1.05652	1.04338	1.02143	1.01529	
June	12	2004	187.62000	1.05663	1.04349	1.02154	1.01540	
June	13	2004	187.64000	1.05674	1.04360	1.02165	1.01551	
June	14	2004	187.66000	1.05686	1.04372	1.02175	1.01562	
June	15	2004	187.68000	1.05697	1.04383	1.02186	1.01573	
June	16	2004	187.70000	1.05708	1.04394	1.02197	1.01583	
June	17	2004	187.72000	1.05719	1.04405	1.02208	1.01594	
June	18	2004	187.74000	1.05731	1.04416	1.02219	1.01605	
June	19	2004	187,76000	1.05742	1.04427	1.02230	1.01616	
June	20	2004	187,78000	1.05753	1.04438	1.02241	1.01627	
June	21	2004	187.80000	1.05764	1.04449	1.02252	1.01638	
June	22	2004	187.82000	1.05776	1.04461	1.02263	1.01648	
June	23	2004	187.84000	1.05787	1.04472	1.02273	1.01659	
June	24	2004	187.86000	1.05798	1.04483	1.02284	1.01670	
June	25	2004	187.88000	1.05809	1.04494	1.02295	1.01681	
June	26	2004	187.90000	1.05821	1.04505	1.02306	1.01692	
June	27	2004	187.92000	1.05832	1.04516	1.02317	1.01703	
June	28	2004	187.94000	1.05843	1.04527	1.02328	1.01713	
June	29	2004	187.96000	1.05854	1.04538	1.02339	1.01724	
June	30	2004	187.98000	1.05866	1.04549	1.02350	1.01735	
cunc		2004	101100000	1.00000	1.07070	1.02000		
CPI-U (NSA) for : February 2004		186.2	March 2004	187.4	April 2004	18		