TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
June 2004

| Security: <br> Description: <br> CUSIP Number: <br> Dated Date: <br> Original Issue Date: <br> Additional Issue Date(s): <br> Maturity Date: <br> Ref CPI on Dated Date: |  |  |  | 3-3/8\% 10-Year Notes <br> Series A-2007 <br> 9128272M3 <br> January 15, 1997 <br> February 6, 1997 <br> April 15, 1997 <br> January 15, 2007 <br> 158.43548 | 3-5/8\% 10-Year Notes <br> Series A-2008 <br> $9128273 T 7$ <br> January 15, 1998 <br> January 15, 1998 <br> October 15, 1998 <br> January 15, 2008 <br> 161.55484 | 3-5/8\% 30-Year Bonds <br> Bonds of April 2028 <br> 912810FD5 <br> April 15, 1998 <br> April 15, 1998 <br> July 15, 1998 <br> April 15, 2028 <br> 161.74000 | 3-7/8\% 10-Year Notes <br> Series A-2009 <br> 9128274Y5 <br> January 15, 1999 <br> January 15, 1999 <br> July 15, 1999 <br> January 15, 2009 164.00000 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Date |  |  | Ref CPI | Index Ratio | Index Ratio | Index Ratio | Index Ratio |  |
| June | 1 | 2004 | 187.40000 | 1.18282 | 1.15998 | 1.15865 | 1.14268 |  |
| June | 2 | 2004 | 187.42000 | 1.18294 | 1.16010 | 1.15877 | 1.14280 |  |
| June | 3 | 2004 | 187.44000 | 1.18307 | 1.16023 | 1.15890 | 1.14293 |  |
| June | 4 | 2004 | 187.46000 | 1.18319 | 1.16035 | 1.15902 | 1.14305 |  |
| June | 5 | 2004 | 187.48000 | 1.18332 | 1.16047 | 1.15914 | 1.14317 |  |
| June | 6 | 2004 | 187.50000 | 1.18345 | 1.16060 | 1.15927 | 1.14329 |  |
| June | 7 | 2004 | 187.52000 | 1.18357 | 1.16072 | 1.15939 | 1.14341 |  |
| June | 8 | 2004 | 187.54000 | 1.18370 | 1.16084 | 1.15952 | 1.14354 |  |
| June | 9 | 2004 | 187.56000 | 1.18383 | 1.16097 | 1.15964 | 1.14366 |  |
| June | 10 | 2004 | 187.58000 | 1.18395 | 1.16109 | 1.15976 | 1.14378 |  |
| June | 11 | 2004 | 187.60000 | 1.18408 | 1.16122 | 1.15989 | 1.14390 |  |
| June | 12 | 2004 | 187.62000 | 1.18420 | 1.16134 | 1.16001 | 1.14402 |  |
| June | 13 | 2004 | 187.64000 | 1.18433 | 1.16146 | 1.16013 | 1.14415 |  |
| June | 14 | 2004 | 187.66000 | 1.18446 | 1.16159 | 1.16026 | 1.14427 |  |
| June | 15 | 2004 | 187.68000 | 1.18458 | 1.16171 | 1.16038 | 1.14439 |  |
| June | 16 | 2004 | 187.70000 | 1.18471 | 1.16183 | 1.16050 | 1.14451 |  |
| June | 17 | 2004 | 187.72000 | 1.18484 | 1.16196 | 1.16063 | 1.14463 |  |
| June | 18 | 2004 | 187.74000 | 1.18496 | 1.16208 | 1.16075 | 1.14476 |  |
| June | 19 | 2004 | 187.76000 | 1.18509 | 1.16221 | 1.16088 | 1.14488 |  |
| June | 20 | 2004 | 187.78000 | 1.18521 | 1.16233 | 1.16100 | 1.14500 |  |
| June | 21 | 2004 | 187.80000 | 1.18534 | 1.16245 | 1.16112 | 1.14512 |  |
| June | 22 | 2004 | 187.82000 | 1.18547 | 1.16258 | 1.16125 | 1.14524 |  |
| June | 23 | 2004 | 187.84000 | 1.18559 | 1.16270 | 1.16137 | 1.14537 |  |
| June | 24 | 2004 | 187.86000 | 1.18572 | 1.16282 | 1.16149 | 1.14549 |  |
| June | 25 | 2004 | 187.88000 | 1.18585 | 1.16295 | 1.16162 | 1.14561 |  |
| June | 26 | 2004 | 187.90000 | 1.18597 | 1.16307 | 1.16174 | 1.14573 |  |
| June | 27 | 2004 | 187.92000 | 1.18610 | 1.16320 | 1.16186 | 1.14585 |  |
| June | 28 | 2004 | 187.94000 | 1.18622 | 1.16332 | 1.16199 | 1.14598 |  |
| June | 29 | 2004 | 187.96000 | 1.18635 | 1.16344 | 1.16211 | 1.14610 |  |
| June | 30 | 2004 | 187.98000 | 1.18648 | 1.16357 | 1.16224 | 1.14622 |  |
| CPI-U (NSA) for : |  |  | February 2004 | 186.2 | March 2004 | 187.4 | April 2004 | 188.0 |

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
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TREASURY INFLATION-INDEXED SECURITIES
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June 2004

| Security: <br> Description: <br> CUSIP Number: <br> Dated Date: <br> Original Issue Date: <br> Additional Issue Date(s): <br> Maturity Date: <br> Ref CPI on Dated Date: |  |  |  | 3-3/8\% 10-Year Notes <br> Series A-2012 <br> 9128277J5 <br> January 15, 2002 <br> January 15, 2002 <br> January 15, 2012 <br> 177.56452 | 3\% 10-Year Notes <br> Series C-2012 <br> 912828AF7 <br> July 15, 2002 <br> July 15, 2002 <br> October 15, 2002 <br> January 15, 2003 <br> July 15, 2012 <br> 179.80000 | 1-7/8\% 10-Year Notes <br> Series C-2013 <br> 912828BD1 <br> July 15, 2003 <br> July 15, 2003 <br> October 15, 2003 <br> July 15, 2013 <br> 183.66452 | 2\% 10-Year Notes <br> Series A-2014 <br> 912828BW9 <br> January 15, 2004 <br> January 15, 2004 <br> April 15, 2004 <br> January 15, 2014 <br> 184.77419 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Date |  |  | Ref CPI | Index Ratio | Index Ratio | Index Ratio | Index Ratio |  |
| June | 1 | 2004 | 187.40000 |  | 1.04227 | 1.02034 | 1.01421 |  |
| June | 2 | 2004 | 187.42000 | $\begin{aligned} & 1.05539 \\ & 1.05550 \end{aligned}$ | 1.04238 | 1.02045 | 1.01432 |  |
| June | 3 | 2004 | 187.44000 | 1.05562 | 1.04249 | 1.02056 | 1.01443 |  |
| June | 4 | 2004 | 187.46000 | 1.05573 | 1.04260 | 1.02067 | 1.01454 |  |
| June | 5 | 2004 | 187.48000 | 1.05584 | 1.04271 | 1.02077 | 1.01464 |  |
| June | 6 | 2004 | 187.50000 | 1.05595 | 1.04283 | 1.02088 | 1.01475 |  |
| June | 7 | 2004 | 187.52000 | 1.05607 | 1.04294 | 1.02099 | 1.01486 |  |
| June | 8 | 2004 | 187.54000 | 1.05618 | 1.04305 | 1.02110 | 1.01497 |  |
| June | 9 | 2004 | 187.56000 | 1.05629 | 1.04316 | 1.02121 | 1.01508 |  |
| June | 10 | 2004 | 187.58000 | 1.05640 | 1.04327 | 1.02132 | 1.01519 |  |
| June | 11 | 2004 | 187.60000 | 1.05652 | 1.04338 | 1.02143 | 1.01529 |  |
| June | 12 | 2004 | 187.62000 | 1.05663 | 1.04349 | 1.02154 | 1.01540 |  |
| June | 13 | 2004 | 187.64000 | 1.05674 | 1.04360 | 1.02165 | 1.01551 |  |
| June | 14 | 2004 | 187.66000 | 1.05686 | 1.04372 | 1.02175 | 1.01562 |  |
| June | 15 | 2004 | 187.68000 | 1.05697 | 1.04383 | 1.02186 | 1.01573 |  |
| June | 16 | 2004 | 187.70000 | 1.05708 | 1.04394 | 1.02197 | 1.01583 |  |
| June | 17 | 2004 | 187.72000 | 1.05719 | 1.04405 | 1.02208 | 1.01594 |  |
| June | 18 | 2004 | 187.74000 | 1.05731 | 1.04416 | 1.02219 | 1.01605 |  |
| June | 19 | 2004 | 187.76000 | 1.05742 | 1.04427 |  | 1.01616 |  |
| June | 20 | 2004 | 187.78000 | 1.05753 | 1.04438 | 1.02230 | 1.01627 |  |
| June | 21 | 2004 | 187.80000 | 1.05764 | 1.04449 | $\begin{aligned} & 1.02241 \\ & 1.02252 \end{aligned}$ | 1.01638 |  |
| June | 22 | 2004 | 187.82000 | 1.05776 | 1.04461 | $1.02263$ | 1.01648 |  |
| June | 23 | 2004 | 187.84000 | 1.05787 | 1.04472 | $1.02273$ | 1.01659 |  |
| June | 24 | 2004 | 187.86000 | 1.05798 | 1.04483 | 1.02284 | 1.01670 |  |
| June | 25 | 2004 | 187.88000 | 1.05809 |  | 1.02295 | 1.01681 |  |
| June | 26 | 2004 | 187.90000 | 1.05821 | $\begin{aligned} & 1.04494 \\ & 1.04505 \end{aligned}$ | 1.02306 | 1.01692 |  |
| June | 27 | 2004 | 187.92000 | 1.05832 | 1.04505 | 1.02317 | 1.01703 |  |
| June | 28 | 2004 | 187.94000 | 1.05843 | 1.04527 | 1.02328 | 1.01713 |  |
| June | 29 | 2004 | 187.96000 | 1.05854 |  | $1.02339$ | $1.01724$ |  |
| June | 30 | 2004 | 187.98000 | 1.05866 | 1.04538 | $1.02350$ | 1.01735 |  |
| CPI-U (NSA) for : |  |  | February 2004 | 186.2 | March 2004 | 187.4 | April 2004 | 188.0 |

